

Sheridan Road Financial Welcomed The Plan Sponsor University (“TPSU”) to Nashville on September 2nd at Vanderbilt

Vanderbilt Adjunct Lecturer Presented: Daniel Bryant from Sheridan Road

Sheridan Road Financial Chief Executive Officer, Daniel Bryant, was The Plan Sponsor University Adjunct Lecturer at Vanderbilt University on September 2nd. He presented on Outcome-based Retirement Education Designed for Responsible Stewards to financial and human resource executives of Nashville-based companies.

The Plan Sponsor University (“TPSU”) is an affiliate of The Retirement Advisor University, which offers the broadest combination of online and in person workplace retirement plan certification programs offered to business owners, benefit specialists or other employer fiduciaries.

This program offers employers who are charged with the responsibility of company retirement plan oversight the opportunity to increase their knowledgebase in areas such as retirement plan design, operation, comprehension of fiduciary obligations, and improving outcomes. Those who participate and successfully complete the program are awarded the plan sponsor enrollee certification.

About Sheridan Road Financial - Headquartered in Chicago, Illinois, Sheridan Road is one of the leading institutional investment consulting firms providing corporate retirement and executive benefit services throughout the United States, as well as, private wealth management services to individuals, families, endowments and trusts. The Company represents more than 280 retirement plan clients throughout the United States. The Company was recently named by PlanSponsor Magazine as a Top 100 Retirement Plan Advisor and won Plan Advisor of the Year in 2015. The Company provides holistic and independent advice to all its clients. The Company’s clients have approximately \$15.0 billion of assets and Sheridan Road has offices in Chicago, Denver, Indianapolis, Milwaukee, Minneapolis, Nashville, San Francisco, and Tampa.

PlanAdvisor Top 100 award selection based solely on quantitative factors, including plan assets and number of plans, as reported directly by nominees.

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